

**Non-binding Courtesy Translation**  
For information purposes only

## SGL CARBON SE

Wiesbaden

German Security Identification Number: 723 530

ISIN: DE 0007235301

### Declaration of Dividends

On 10 May 2012, the Annual General Meeting of our Company resolved the following appropriation of SGL Carbon SE's balance sheet profit for the financial year 2011 in the amount of €20,000,000.00:

Distribution of a dividend in the amount of €0,20 per no-par value share with dividend entitlement	€14,058,561.00
Profit brought forward	€5,941,439.00
<b>Total</b>	<b>€20,000,000.00</b>

The dividend will be paid on or after 11 May 2012, subject to deduction of 25% withholding tax and 5.5% solidarity surcharge on such withholding tax (i.e. 26.375% in total) and (if applicable) subject to deduction of church tax on such withholding tax, by the custodian banks via Clearstream Banking AG, Frankfurt am Main, and the custodian credit institutions. The paying agent will be Commerzbank AG, Frankfurt am Main.

For German shareholders, no withholding tax and solidarity surcharge are deducted if they provide the custodian with a "certificate of exemption from assessment (*Nichtveranlagungsbescheinigung*)" issued by the competent tax office. The same applies in whole or in part for shareholders which provided the custodian with an "exemption certificate (*Freistellungsauftrag*)" to the extent that the exempt amount set out therein has not been already used by other investment income.

For foreign shareholders, the withholding tax retained, including the solidarity surcharge, may on request be reduced in accordance with existing double taxation treaties between the Federal Republic of Germany and the respective state. Such requests shall be filed with the Federal Tax Office (*Bundeszentralamt für Steuern*), An der Kuppe 1, 53225 Bonn.

Wiesbaden, May 2012

SGL CARBON SE  
- The Management Board -